

Investment in Your Business – Return on Investment

WHEN YOU INVEST IN YOUR INSURANCE PROGRAM, HOW DO YOU MEASURE YOUR RETURN ON THAT INVESTMENT? TAKE A MINUTE TO ASSESS WHAT OUR CLIENTS RECEIVE FOR THEIR INVESTMENT COMPARED TO YOUR CURRENT RELATIONSHIP.

	Erhardt Holt	Your Broker
OSHA COMPLIANCE		
OSHA Recordkeeping	✓	
OSHA 300A Form	✓	
OSHA Electronic Filing	✓	
Risk Management Survey (Mock OSHA Inspection)	✓	
OSHA Overview Class (OSHA Review & Steps to Handle Inspection)	✓	
OSHA Compliance Classes (Design, Create E-Learning Classes)		
Emergency Action Plan	✓	
Fire Prevention Plan	✓	
Portable Fire Extinguisher Program	✓	
Personal Protective Equipment Program	✓	
Bloodborne Pathogens Program	✓	
Hazard Communication Program	✓	
Lockout/Tagout Program	✓	
Sexual Harassment Training (State Specific, Employees, Managers)	✓	
WORK-RELATED INJURIES		
Experience Modification Analysis	✓	
Valuation Date Assessment	✓	
What to Expect if You Are Injured at Work (E-Learning Class)	✓	
Workers Compensation Claim Management Plan	✓	
Reporting and Managing Work-Related Injuries	✓	
RISK FINANCE PLAN (Insurance Contracts)		
Formal Risk Finance Plan (180 Day Process)	✓	
Risk Management Survey (Tool to Negotiate Premium/Coverage)	✓	
Building Reconstruction Valuation (Tool to Negotiate Premium/Coverage)	✓	
Business Income Valuation (Tool to Negotiate Premium/Coverage)	✓	
Risk Management Plan Summary (Tool to Negotiate Premium)	✓	
10-Year Claim Analysis (Tool to Negotiate Premium)	✓	
Workers Comp Schedule Credit (Tool to Negotiate Premium)	✓	
RISK MANAGEMENT TOOLS		
E-Learning Platform (Centralize Team Member Training)	✓	
E-Learning Set-Up & Review (E-Learning Platform Set-Up & Training)	✓	
Business Portal (Resources, Communication Hub)	✓	
HR Hotline (Professional HR Assistance)	✓	
Claim Management Class (Claim Reporting & Management Services)	✓	
Sub-Contractor Protocol Class (Procedure and Forms to Protect Your Business)	✓	
Risk Finance Class (Review Risk Finance Options)	✓	
Cyber Risk Class (Cyber Risk and Your Business)	✓	

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ADDITIONAL OPTIONS TO ENABLE YOU TO CHOOSE THE TYPE OF RISK MANAGEMENT PLAN YOU INVEST IN.

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ELECTIVES		
Additional OSHA Compliance Classes (Design, Create E-Learning Classes)		
Walking-Working Surfaces Program	✓	
Workplace First Aid Program	✓	
Ladder Program	✓	
Compressed Gas Program	✓	
Hearing Protection Program	✓	
Hot Work Permit Program	✓	
Confined Space Program	✓	
Powered Industrial Truck Program	✓	
Cranes & Hoist Program	✓	
California Covid-19 Prevention Plan	✓	
RISK MANAGEMENT TOOLS		
Recovery at Work Policy	✓	
Drug-Free Workplace Policy	✓	
Cyber Security Policy	✓	
Social Networking Policy	✓	
Data Breach Response Policy	✓	
Active Shooter Plan	✓	
Workplace Violence Prevention Policy	✓	
Hazardous Substance Spill Response Policy	✓	
Hand and Portable Power Tool Safety Plan	✓	
RISK MANAGEMENT UNIVERSITY E-LEARNING		
E-Learning PLUS (Over 200 Additional Educational & Safety Classes)	✓	
SUPERVISOR TRAINING		
Injury Management Class	✓	
Accident Investigation Class	✓	
Workers Compensation Fraud – Red Flags Rules	✓	
Reasonable Cause – Drug Testing Class	✓	
Leadership Class	✓	
Leading Your Team Class	✓	
360 Leadership Class	✓	